

Digital Transformation Template: How to Build a Powerful Vision

Effective change management starts with a plan and making a case to get executive buy-in. Use this digital transformation worksheet to outline a powerful vision statement for change.

Discover Your Vision for Change

Take time to answer the following questions, as they will help you clarify your vision for digital transformation.

Identify Brand Goal	
Describe your vision for your brand in terms of its ability to increase revenue and improve customer experiences.	
Describe the people change you envision. These could include better collaboration, more involvement in content development from other teams, or other critical operational goals.	
Describe the process improvements you envision.	

Identify Brand Goal	
Describe the technology changes required to support people and process changes.	
For example, detail the requirements for the implementation of a commerce experience management (CommerceXM) platform.	
Outline Benefits	
How will digital transformation benefit your brand?	
How will digital transformation benefit your customers?	
How will digital transformation benefit your ecommerce team?	
How will digital transformation benefit other teams across your organizations, such as IT, sales, marketing, and other essential departments?	

Outline Benefits	
Can you quantify these benefits? These benefits could include reduced time to create, launch, and optimize product detail pages (PDP), streamlined cross- functional collaboration, a percentage increase in the number of product content updates, an increase in sales on priority sales channels, or other metrics-focused business benefits aligned with goals.	
What is the impact on your brand overall? These benefits could include reduced expenses, increased productivity, increased efficiency, more robust customer engagement, and other potential consequences of digital transformation.	

Draft Your Vision Statement for Change

Your vision statement for change will serve as the foundation for your change-management efforts. It will help guide the direction of your efforts, both present and future.

Vision Statement Formula	
Mission + Values + Actions for Meeting Goals = Vision Statement	
A powerful vision statement must include your mission, aligned with your brand values, and the actions you will take to accomplish your goal.	
An ideal vision statement should be short and avoid ambiguous language to ensure the most impact.	

About Salsify

The Salsify CommerceXM platform powers the experiences shoppers demand at every stage of the buying journey — everywhere on the digital shelf.